



VON DER HEYDEN GROUP

Spinola Palace, 46, St. Christopher Street, Valletta VLT 1464, Malta
(a public limited liability company registered under the laws of Malta)

Issue by Von der Heyden Group Finance p.l.c. [C 77266] (the “Company”) of €25,000,000 4.4% unsecured bonds 2024 guaranteed by Timan Investments Holdings Limited [C 63335]

In terms of article 99 of the Companies Act (Cap. 386 of the laws of Malta) notice is hereby given that **Von der Heyden Group Finance p.l.c.** has issued a Prospectus dated 30th January 2017 relating to an issue of €25,000,000 Unsecured Bonds (the “Bonds”) due in 2024 bearing interest at the rate of 4.4% per annum. The Bonds are guaranteed by Timan Investments Holdings Limited (the “Guarantor”), a private limited liability company registered in Malta. The Company is, except for one share, a fully-owned subsidiary of the Guarantor.

The Bonds are being issued to the public in accordance with the requirements of the Companies Act and the Listing Rules of the Listing Authority. The Bonds are expected to be admitted to the Official List of the Malta Stock Exchange on the 10th March 2017 and trading is expected to commence on the 13th March 2017.

Copies of the Prospectus may be obtained free of charge during office hours from the office of Calamatta Cuschieri Investment Services Limited (as Sponsor) at Ewropa Business Centre, Triq Dun Karm, Birkirkara BKR 9034, Malta. The Prospectus may also be downloaded from the following websites:

Calamatta Cuschieri Investment Services Ltd.

www.cc.com.mt

Von der Heyden Group Finance p.l.c

www.vdhgroup.com

The value of investments may increase as well as decrease and past performance is not an indication of future performance. Prospective investors are urged to read the Prospectus especially the sections entitled “Risk Factors” contained in the Summary Note, the Registration Document and the Securities Note. Prospective investors are to refer to the guarantee contained in Annex B of the Securities Note forming part of the prospectus for a description of the scope, nature and term of the guarantee.

1st February 2017

SPONSOR



Calamatta Cuschieri
YOUR PARTNER IN FINANCIAL SERVICES

Calamatta Cuschieri Investment Services Ltd.

Ewropa Business Centre, Triq Dun Karm, B’Kara, BKR 9034, Malta

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Licensed to conduct Investment Services Business by the Malta
Financial Services Authority

Member of the Malta Stock Exchange