

VON DER HEYDEN GROUP FINANCE plc

Reference: VDHGF 49-2020

COMPANY ANNOUNCEMENT

The following is a Company Announcement by Von der Heyden Group Finance p.l.c. [C 77266] (the 'Company') of 14 East, Level 8, Sliema Road, Gzira, GZR 1639, Malta pursuant to the Listing Rules issued by the Listing Authority.

QUOTE

By way of update to the information described in the Company's Prospectus, the Company announces the start of construction of Andersia Silver, having an expected height to 117.5 metres, which will be the highest A- Class building in Poznań, Poland. This being the fourth and final development phase of the contemplated structure at the Anders Square in Poznań. This project is being developed by PORR as international and leading general contractor. The completion of Andersia Silver, expected in 2023, will mark the finalisation of Von der Heyden Group's development and co-investor partnership project with the City of Poznań after Poznań Financial Center, Andersia Tower and Andersia Business Center, completed in 2001, 2007 and 2012 respectively.

UNQUOTE

Dr. Karen CoppiniCompany Secretary

10 September 2020