

VON DER HEYDEN GROUP FINANCE plc

Reference: VDHGF 37-2020

COMPANY ANNOUNCEMENT

The following is a Company Announcement by Von der Heyden Group Finance p.l.c. [C 77266] (the 'Company') of 14 East, Level 8, Sliema Road, Gzira, GZR 1639, Malta pursuant to the Listing Rules issued by the Listing Authority (LR 5.16.4).

QUOTE

The Company refers to the "Interest Payment Date" in respect of the 4.4% Unsecured Bonds 2024 as defined in the Prospectus to be "the 8 March of each year between and including each of the years 2018 and the year 2024".

In view of the fact that the Interest Payment Date covering the period 7 March 2019 to 8 March 2020 falls on a day which is not a "Business Day" as defined in the Prospectus, the Company announces that such Interest Payment Date will be carried over to the next following day that is a Business Day, therefore Interest Payment for the said period shall be made to all bond holders on the 9th March 2020.

UNQUOTE

Dr. Karen CoppiniCompany Secretary

20 February 2020